

#### **Instructions for Completing The Angel Fund Grant Application**

- Application should be filled out by the person referring someone in need (referring Angel). This can be an agency professional, pastor, family, friend, etc.
- Complete all information on the application to the best of the referring angel's ability.
- Include all required documentation with your application.
- The referring Angel should sign and date page 4 of the application, the Referring Angel Intake Document.
- The proposed grant recipient should sign and date page 5 of the application, the Angel Fund Recipient Intake Document.

The more financial information you submit with your application, the easier it will be for our team to expedite your application process.

Once the application is complete, please email to:

angelfund@caringlikeangelsandheroes.com

or call 513-785-0687 (press 2 for Angel Fund) for more information.

# **Angel Fund**Grant Application

To be filled out by the referring Angel:



Referring Angel	Phone	
Referring Angel Email		
Statement of Need		
In the space provided below, please provide a statement of need	and your relationship to the client.	

Amount Requested \* \$\_\_\_\_\_

<sup>\*</sup> If you are requesting help for specific bills, please attach a copy of those bills

# **Angel Fund Application**

# PART I Proposed Recipient

Full name	Marital status	Home phone
DOB Cell phone	Are	you a Veteran? (Y/N)
Email address		
Current address		
		How long?
Own or rent Landlord's/owner's name	e and phone if appli	
Partner's name		DOB
Partner's phone/cell phone		
	Age	School
Are you currently employed? Yes No		
Proposed recipient's current or most recent employe	r	
Dates of employment		
Employer's address		
Supervisor		
Employer's phone number		
Is your partner currently employed? Yes	No	
Partner's employer		
Dates of employment		
Partner's employer's address		
Partner's employer's phone		_

# PART II Proposed Recipient Financial Information

<b>Monthly Income</b>	Monthly Income Monthly Expenses	
Salary (you)		Rent/House payment
Salary (norther)		Food
Food Stamps		Heat/Gas/Electric
Social Security	<del></del>	Trach
Disability	<del></del>	Water
Unemployment		Phone (Home/cell)
Child Support		TV/Cable
Alimony		Health Insurance
Pension/Retirement		Doctor/RX
Savings	<del></del>	Car/Car Insurance
Workers Comp		Credit Cards
Veteran Benefits		Misc. expenses
Tax Refund		
Family/Friends		
Total Monthly Income		Total Monthly Expenses
Client on Pipp/Heap? Yes Client on Medicaid? Yes	No No	
PART III Other Assista	nce Requested and/or Received	
Have you contacted any govern indicate agencies contacted and		her organizations for this assistance? Please
Agency	Assistance Given (Yes or N	No) Amount Received

### **Referring Angel Intake Document**

It is important that you, as the Referring Angel, understand a few basic parameters that assist us in focusing our ability to help:

- 1. The Angel Fund can only give assistance one time.
- 2. The Fund assists only person(s) who live and/or work in West Chester or Liberty Township or who are registered members of an area church.
- 3. The Angel Fund provides help to those who are in extraordinary, urgent or unusual circumstances, and whose need cannot be fully addressed by any other charitable, governmental, religious or social services agency or organization.
- 4. The Angel Fund responds to individuals or families who are in need due to unforeseen events that do not result from competent recipient's personal acts of omission or commission or neglect so as to have self-created a need.
- 5. Assistance requires that the Angel Fund Committee do **due diligence** in investigating the need which may, and often does, require the following:
  - Time for assessing the situation and information gathering
  - Reviewing tax returns, w-2's, social security documents, eviction notices, or other pertinent documents that help describe the referred person's financial status, etc.
  - Signing up for local services such as SELF, Reach Out Lakota, etc.
  - Speaking with employers, social workers, and/or others who are close to the situation.
- 6. Assistance may or may not be financial, and may also include the referral of the Proposed Angel Fund Recipient(s) to other agencies that are better suited to help in a particular situation.
- 7. Assistance cannot be given in the following instances:
  - Legal fees, fines, court costs.
  - o Payment of over-due medical bills.
  - Scholarships, educational grants, tuition.

I have read this statement and understand the par	ameters for Angel Fund assistance.		
<b>3</b>			
Referring Angel's Signature	Date		

### **Angel Fund Recipient Intake Document**

It is important that you, as the Proposed Angel Fund Recipient, understand a few basic parameters that assist us in focusing our ability to help:

- 1. The Angel Fund can only give assistance one time.
- 2. The Fund assists only person(s) who live and/or work in West Chester or Liberty Township or who are registered members of an area church.
- 3. The Angel Fund provides help to those who are in extraordinary, urgent or unusual circumstances, and whose need cannot be fully addressed by any other charitable, governmental, religious or social services agency or organization.
- 4. The Angel Fund responds to individuals or families who are in need due to unforeseen events that do not result from competent recipient's personal acts of omission or commission or neglect so as to have self-created a need.
- 5. Assistance requires that the Angel Fund Committee do **due diligence** in investigating the need which may, and often does, require the following:
  - Time for assessing the situation and information gathering
  - Reviewing tax returns, w-2's, social security documents, eviction notices, or other pertinent documents that help describe the referred person's financial status, etc.
  - Signing up for local services such as SELF, Reach Out Lakota, etc.
  - Speaking with employers, social workers, and/or others who are close to the situation.
- 6. Assistance may or may not be financial, and may also include the referral of the Proposed Angel Fund Recipient(s) to other agencies that are better suited to help in a particular situation.
- 7. Assistance cannot be given in the following instances:
  - Legal fees, fines, court costs.
  - Payment of over-due medical bills.
  - Scholarships, educational grants, tuition.

#### Disclaimer (please sign below):

"I verify that all information put forth on the Angel Fund application is true to the best of my knowledge and that any representation of any information, verbal or written, may disqualify me from receiving /e

assistance from the Angel Fund. I understand that not everyone receives assistance and that each ca must be investigated and approved by the volunteer members of the Angel Fund Advisory Board. I gi my consent to the Angel Fund members to verify my employment and living status, including but not limited to viewing any relevant personal documentation such as W2 Forms, pay stubs, Federal Tax Returns and making phone calls to check on the personal circumstances represented here."				
I have read this statement and understand the para	meters for Angel Fu	und assistance.		
Proposed Angel Fund Recipient's Signature	Date			